



ANNUAL REPORT

2021



Members, Partners, & Friends,

The staff of Heritage Square has worked hard to recover from the economic fallout from the pandemic, and I'm pleased to report we were able to operate in the black for fiscal year 2022. Although Rosson House operated at limited capacity and programs were also limited due to staff shortages, we received forgiveness for our second round Paycheck Protection Program loan, and grants, donations, and revenue from tours, programs, and rentals has been improving.

While we were limited in the tours and other programs we could provide last year, we still saw some important outcomes. We partnered with Safety for Nonprofits to begin conducting risk assessments and safety training. The Lath Pavilion received a face lift with a complete replacement of all the wood slats, making it an opportune time for the festivals and private events that have started to return. And we welcomed a new tenant, The Diaspora Collective, which will open their retail/restaurant this Fall.

As we look ahead to the rest of the new fiscal year, we are optimistic and excited. Watch for new exhibits, programs, special events, and more new tenants. Heritage Square is back!

Thank you all for your continued support. See you at the Square!

Kevin Lozier

Heritage Square Board President

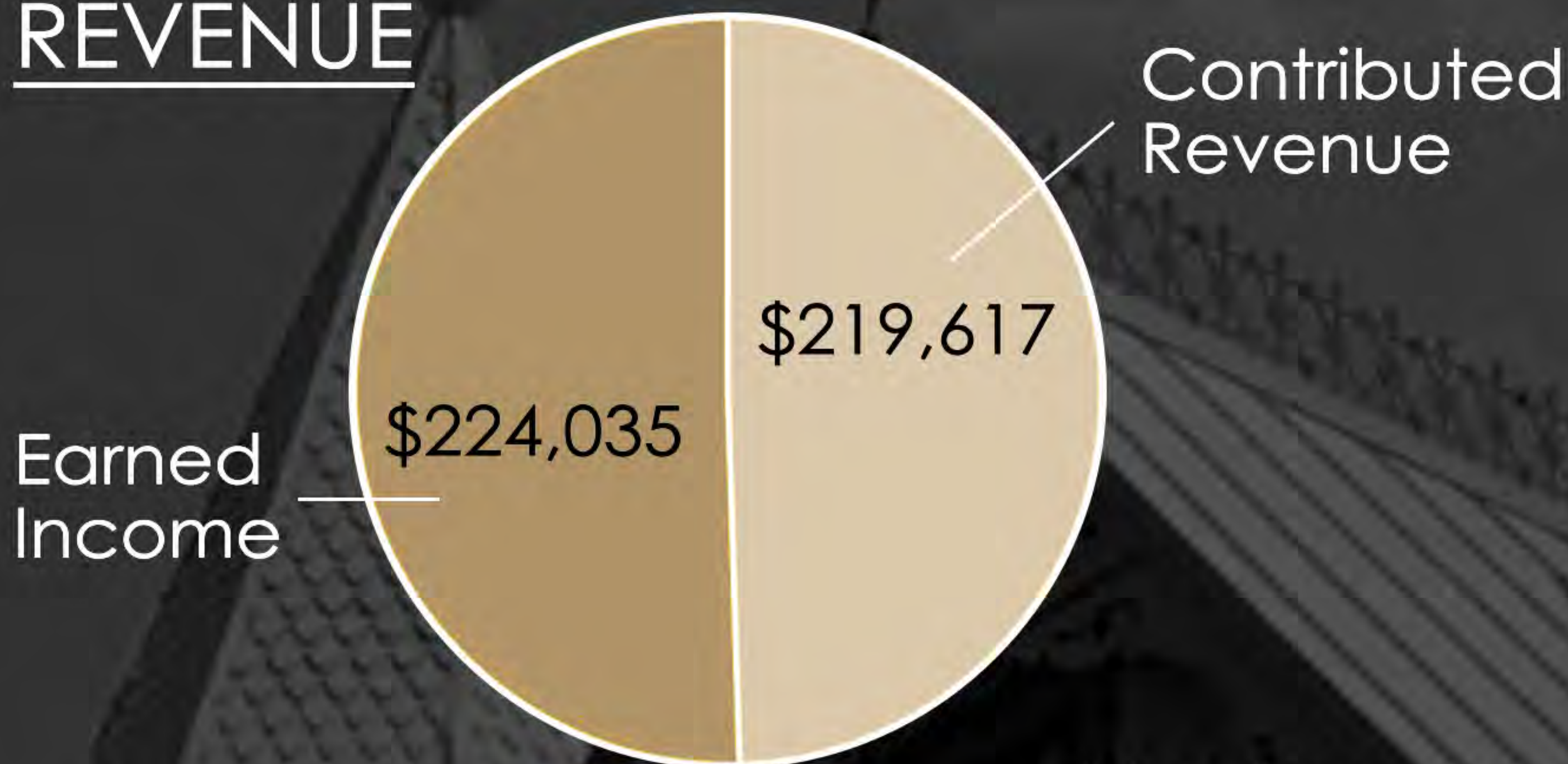
Remember...

No matter the amount, the stability of monthly or quarterly donations can make more of a lasting impact than one-time donations. Visit our website at heritagesquarephx.org/donate or contact our staff to upgrade your giving today!

Join our
*Giving
Circle*

FY 2021-22 FINANCIALS

REVENUE



EXPENSES



BALANCE SHEET

Current Assets	Fixed Assets	Liabilities	Equity
-	-	-	-
\$195,422	\$4,862	\$97,909	\$102,375

STAFF MEMBERS

Kari Carlisle
 Ashley Davis
 Zoe Garrett
 Eric Gerry
 Jennifer Hance
 Elizabeth Kennard
 Sarah Matchette
 Noelle Porterfield
 Heather Roberts
 Cara Vandermilller

INTERN

Asa Espanto

VOLUNTEERS

Vicki Beaver
 Barbara Brillhart-Bayer
 Sadie DeShon
 Mary Munoz Encinas
 Patti Goss
 Debbie Hendrix
 Pat Ihsen
 Anne Lougher
 Sharon Presley
 Beverly Richards
 Gayle Simmons
 Sammi Tester
 Pamela Yellin
 Liz Zveglich

EXECUTIVE BOARD

Kevin Lozier
 Gerald Cook
 Laura Read
 Leah Harrison
 John Larsen Southard
 Raymond Wong

COMMUNITY BOARD

Andrew Abraham
 Luis I. Cruz
 Adam Driggs
 Diane Erhart
 Patrick Greiner
 Clottee Hammons
 Tobias Hogan
 Patty Talahongva

FY 2021-22 GRANTORS



Andy Abraham
Vicki & John Beaver*
Richard Burke
Michael Cady
Kari Carlisle*
Teiyanknei Chee*
Beth Cole
Cook Associates
Architects, Inc.
Maryann Davis
Diane Erhart
B.T. Franklin
Paula Glauz*

Clottee Hammons
Bradley Holcomb*
Jessica Jaworowski
Kroger Community
Rewards
Patricia Little
Kevin Lozier
Constance McMillin
Jim & Nancy Miller
Linda Miller
Steven Poe*
Sharon Presley
Laura Read

FY 2021-22 DONORS

Donna Reiner
Heather Roberts*
Timothy Sarrantonio
John Southard*
Jennifer Steen
Michael Swaine*
Patti Talahongva
K. Robert &
Charlotte Telleen
Raymond Wong
Shawnon Young
Liz & Joe Zveglich

Heritage Square Foundation is dedicated to preserving and sharing the stories, collection, historic buildings, and grounds of Heritage Square, serving as a relevant, engaging and inclusive community resource, and as a tangible connection to our diverse local history.

* Denotes
Giving
Circle
recurring
donor

Thank you